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现代牧业

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

DATE OF BOARD MEETING

The board of directors (the “Board”) of China Modern Dairy Holdings Ltd. (the “Company”) hereby announces that a meeting of the Board will be held on Monday, 17 September 2012, whereby the Board will, among other matters, approve the audited consolidated financial statements of the Company and its subsidiaries and the announcement of final results for the year ended 30 June 2012 and consider the payment of a final dividend, if applicable.

On behalf of the Board
China Modern Dairy Holdings Ltd.
DENG Jiuqiang
Chairman

Hong Kong, 4 September 2012

As of the date of this announcement, the executive Directors are Mr. DENG Jiuqiang, Ms. GAO Lina, Mr. HAN Chunlin, the non-executive Directors are Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. LEI Yongsheng, the independent non-executive Directors are Prof. LI Shengli, Prof. GUO Lianheng and Mr. LEE Kong Wai Conway.